

K.W. Miller

Chairman, CRO Advisors

Restructuring & Turnaround Executive

Summary

A senior business leader in the Capital Markets, Energy and Infrastructure Sectors. Advises, restructures, invests and holds board positions on energy and industrial companies. International experience building, restructuring and managing energy businesses for major public energy companies and utilities.

An energy industry expert in trading, risk management, power plant development and corporate management of energy companies in the oil, natural gas and renewable sectors.

Domestic and International Industry Skills

- Proven leadership in the design and implementation of multiple new business initiatives in the global infrastructure sector including electric generation, natural gas, and oil sector.
- Dynamic implementation and execution of complex acquisition strategies, corporate restructurings, bankruptcy reorganizations, proxy's, and business development initiatives
- Demand side management, electricity load shedding, interruptible electricity and fuel supply contracts, and other complex demand/ supply initiatives to load balance transmission grids and achieve energy efficiency
- Negotiation and relationship management with industry regulators to include various Public Utilities Commissions (PUC's), Independent Transmission Grid Operators (ISO's) and the National Energy Regulators
- Management and responsibility for profit and loss of business units and generating accretive corporate earnings in conjunction with best practices risk management oversight. Comprehensive understanding of and experience in coordinating inter-company business units to achieve stated business goals.

Experience

CRO Advisors

Chairman

May 2018 - Present

Global

Specialize in extremely complex restructuring/recapitalization of globally distressed sovereign government assets, state-owned enterprises, and infrastructure companies. Focus is on very large and complex debt and operational restructurings in the Energy & Infrastructure sectors, including power generation, transmission, distribution, natural gas pipeline, fuel storage terminals, and other critical infrastructure assets. Other concerns include restructuring all governmental agency and private debt agreements along with operational restructuring to include personnel, risk management policies and procedures, fuel supply contracts and other third party vendor agreements.

NEAH Energy Holdings

Partner

2008 - May 2018

Global

NEAH Energy Holdings acquires energy and energy-related assets and companies and, in some cases, invests in the public or private equity and debt of such assets or companies with substantial growth and profit potential.

Chairman

2008 - May 2018

Dubai, UAE

NEAH GES provides comprehensive logistics, power generation and risk mitigation for global energy and critical infrastructure assets. GES provides integrated aviation, maritime, power generation and logistics services. GES utilizes extensive experience within the African and Middle Eastern regions to effectively wrap energy and infrastructure assets with sophisticated physical and financial risk protocols ("GES WRAP™").

GES is an authorized vendor for the U.S. Department of State, United Nations, USAID, and other global governmental agencies. GES expertise provides commercial and governmental organizations comprehensive risk mitigation solutions unparalleled in the global marketplace.

MMC Energy
Chairman and Chief Executive Officer
2002 - 2008

Energy Asset Acquisition Company

Newmarket Power Company
Board Member and Shareholder
September 2004 - January 2007

Private Power Generation Company

PG&E
Senior Vice President
2001 - 2002

Public Utility

Électricité de France (EDF)
Senior Vice President
2000 - 2001

London/Paris

Public Utility

El Paso Energy
Managing Director
1999 - 2000

Public Natural Gas and Oil Producer

Enron
Director
1994 - 1997

Global Energy Merchant and Asset Owner

JP Morgan Chase
Proprietary Trader/Portfolio Manager
1992 - 1994

Public Financial Institution

US Commodity Futures Trading Commission
Division of Enforcement Investigator / Derivatives Analyst
1991 - 1992
Government Regulator

Education

The Catholic University of America
B.A., Accounting

UNC Kenan-Flagler Business School
MBA, Finance

Chase Manhattan Bank
Credit and Portfolio Management, Credit Management